

OSR

Field Served:

QSR magazine is the source of news and information about the \$300+ billion quick-service industry. For more than 17 years, QSR has defined this market, which includes traditional fast food, fast casual dining, coffee, snacks, full-service takeaway, concessions, convenience stores, and related segments of the foodservice industry.

This is an independent publication not directly related to or affiliated with any association.

TOTAL AVERAGE QUALIFIED PAID & NONPAID CIRCULATION 30,678



| 1 A | AVERAGE QUALIFIED PAID CIRCULATION | None | e Claimed |
|------------|---|--------|-----------|
| 1B | AVERAGE QUALIFIED NONPAID CIRCULATION | | |
| | Print Only, See Par. 11(a) | 28,401 | |
| | Digital Only, See Par. 11(b) | 2,277 | |
| | Total Individual | 30,678 | |
| | Total Average Qualified Nonpaid Circulation | | 30,678 |
| 1 C | AVERAGE NONQUALIFIED CIRCULATION | | |
| | Noncontinuous Market Coverage Copies | 1,048 | |
| | Allocated For Shows & Conventions | 233 | |
| | Miscellaneous, Including Staff Copies, See Par. 11(c) | 368 | |
| | Total Average Nonqualified Circulation | 1,649 | |

OF REGIONAL AND DEMOGRAPHIC EDITIONS

None

2

QUALIFIED PAID & NONPAID CIRCULATION BY ISSUES & QUALIFIED NONPAID REMOVALS & ADDITIONS

| 2014 Issue | Total | Paid | Qualified Nonpaid Print Only | Qualified Nonpaid Digital Only | Qualified Nonpaid Print & Digital (Undupli- cated) | Total Qualified Nonpaid | Qualified Nonpaid Removed | Qualified Nonpaid Added |
|---------------|--------|------|---------------------------------------|---|---|-------------------------------|---------------------------------|-------------------------------|
| Jan. | 30,816 | | 28,378 | 2,438 | | 30,816 | 123 | 222 |
| Feb. | 31,015 | | 28,560 | 2,455 | | 31,015 | 188 | 387 |
| Mar. | 31,026 | | 28,565 | 2,461 | | 31,026 | 270 | 281 |
| Apr. | 31,106 | | 28,639 | 2,467 | | 31,106 | 190 | 270 |
| May | 30,004 | | 28,075 | 1,929 | | 30,004 | 3,971 | 2,869 |
| Juńe | 30,100 | | 28,191 | 1,909 | | 30,100 | 162 | 258 |
| | | | | | | Total | 4.904 | 4.287 |

THE INFORMATION IN PARAGRAPHS 3A, 3B, 3C AND 4 IS FROM AN ANALYSIS OF THE MAY 2014 ISSUE IN WHICH:

• QUALIFIED NONPAID CIRCULATION WAS 2.2% LESS THAN THE PERIOD AVERAGE

3A

BUSINESS/OCCUPATIONAL ANALYSIS

| Classification by Business & Industry | Qualified Nonpaid | % | Qualified Nonpaid Print Only | Qualified Nonpaid Digital Only | Qualified Nonpaid Print & Digital (Unduplicated) | Chain | Indepen- dent | Consultants | Allied to the Restaurant Industry |
|--|----------------------|-------|---------------------------------------|---|--|--------|------------------|-------------|---|
| CEO/President; Owner; Chairman; | | | | | | | | | |
| Partner; Principal | 20,943 | 69.8 | 20,191 | 752 | | 14,688 | 6,014 | 214 | 27 |
| Operations, VP Operations, and other | | | | | | | | | |
| operations functions | 3,275 | 10.9 | 2,926 | 349 | | 2,526 | 657 | 76 | 16 |
| Chef, Food & Beverage Operations, | | | | | | | | | |
| Food & Beverage Research & | | | | | | | | | |
| Development | 881 | 2.9 | 767 | 114 | | 435 | 404 | | 10 |
| Buyer | 360 | 1.2 | 320 | 40 | | 262 | 77 | 19 | 2 |
| Finance, VP Finance, CFO, and other | | | | | | | | | |
| financial functions | 575 | 1.9 | 491 | 84 | | 431 | 97 | 39 | 8 |
| Director of Marketing, VP Marketing, VP | | | | | | | | | |
| Sales, and other sales & marketing | | | | | | | | | |
| functions | 1,138 | 3.8 | 902 | 236 | | 747 | 130 | 187 | 74 |
| Restaurant Manager and other | | | | | | | | _ | |
| restaurant management functions | 1,285 | 4.3 | 1,175 | 110 | | 928 | 338 | 9 | 10 |
| Training, VP Human Resources, and | | | | | | | | | |
| other training/ HR functions | 416 | 1.4 | 343 | 73 | | 340 | 59 | 13 | 4 |
| IT Manager and other IT functions | 252 | 0.9 | 204 | 48 | | 204 | 22 | 21 | 5 |
| VP Franchising/Development and | | | | 4.40 | | | | 40 | |
| related functions | 688 | 2.3 | 570 | 118 | | 598 | 38 | | 6 |
| Other function or not specified function | 191 | 0.6 | 186 | 5 | | 143 | 3 | 38 | 7 |
| Total Qualified Circulation | 30.004 | 100.0 | 28.075 | 1.929 | | 21.302 | 7.839 | 694 | 169 |

AGE OF SOURCE DATA ANALYSIS

| | | | | Qualified Within | | | | |
|--|---------------|-----------------|---|------------------|---------|---------|--------|-------|
| Source | Print Only | Digital Only | Print & Digital (Undupli- cated) | 1 Year | 2 Years | 3 Years | Total | % |
| Qualified Nonpaid Circulation: | | | | | | | | |
| Total Direct request from recipient: | 18,842 | 1,733 | | 7,602 | 12,973 | | 20,575 | 68.6 |
| Written | 3,670 | 53 | | 2,701 | 1,022 | | 3,723 | 12.4 |
| Telecommunication | 9,265 | 289 | | 1,434 | 8,120 | | 9,554 | 31.9 |
| Internet and E-mail | 5,907 | 1,391 | | 3,467 | 3,831 | | 7,298 | 24.3 |
| Total Direct request from recipient's company: | 5,569 | 21 | | 5,127 | 463 | | 5,590 | 18.6 |
| Written | 5,569 | 21 | | 5,127 | 463 | | 5,590 | 18.6 |
| Telecommunication | | | | | | | | |
| Internet and E-mail | | | | | | | | |
| Total Communication other than request: | | | | | | | | |
| Written | | | | | | | | |
| Telecommunication | | | | | | | | |
| Internet and E-mail | | | | | | | | |
| Association | | | | | | | | |
| Business Directories | 0.004 | 475 | | 0.500 | 4.0== | | | 40.0 |
| Lists, See Par. 11(d) | 3,664 | 175 | | 2,562 | 1,277 | | 3,839 | 12.8 |
| Acquired Circulation | | | | | | | | |
| Other Sources | | | | | | | | |
| Total Qualified Nonpaid Circulation | 28,075 | 1,929 | | 15,291 | 14,713 | | 30,004 | 100.0 |
| Percent | 93.6 | 6.4 | | 51.0 | 49.0 | | 100.0 | |
| Paid Subscription Circulation | | | | | | | | |
| Paid Acquired Circulation | | | | | | | | |
| Single Copy Sales | | | | | | | | |
| Total Qualified Circulation | | | | | | | 30,004 | |

3C

MAILING ADDRESS ANALYSIS

| | Qualified Nonpaid | % | Qualified Nonpaid Print Only | Qualified Nonpaid Digital Only | Qualified Nonpaid Print & Digital (Unduplicated) |
|---|----------------------|-------|------------------------------------|--------------------------------------|--|
| Individual by name and title and/or occupation | 29,790 | 99.3 | 27,861 | 1,929 | |
| Individual by name only | 1 213 | 0.0 | 1 010 | | |
| Title or occupation only | 213 | 0.7 | 213 | | |
| Total Qualified Paid Subscription & Nonpaid Circulation | 30,004 | 100.0 | 28,075 | 1,929 | |
| Total Qualified Circulation | 30,004 | | | | |

The figures used in Par. 3C are based on percentages established for the January 2013 issue and these percentages are projected against the totals for the May 2014 issue.

| | | | | Qualified | Qualified | Qualified Nonpaid |
|----------|------------------------------------|----------------------|-------|-----------------------|-------------------------|--|
| | State & ZIP Code | Qualified Nonpaid | % | Nonpaid Print Only | Nonpaid Digital Only | Print & Digital (Unduplicated) |
| | New England | | | , | 3 , | (* * * * * * * * * * * * * * * * * * * |
| ME | 039-049 | 126 | | 119 | 7 | |
| NH | 030-038 050-059 | 120 | | 118 | 2 5 | |
| VT MA | 010-027 | 60 718 | | 55 680 | 38 | |
| RI | 028-029 | 118 | | 116 | 2 | |
| CT | 060-069 | 471 | | 434 | 37 | |
| | New England | 1,613 | 5.4 | 1,522 | 91 | |
| NY | Middle Atlantic 100-149 | 1,584 | | 1,491 | 93 | |
| NJ | 070-089 | 996 | | 945 | 51 | |
| PA | 150-196 | 1,159 | | 1,091 | 68 | |
| | Middle Atlantic | 3,739 | 12.5 | 3,527 | 212 | |
| 011 | East N. Central 430-459 | 4.045 | | 4.400 | 70 | |
| OH IN | 460-479 | 1,245 612 | | 1,166 578 | 79 34 | |
| iL | 600-629 | 1,468 | | 1,366 | 102 | |
| MI | 480-499 | 919 | | 881 | 38 | |
| WI | 530-549 | 604 | | 569 | 35 | |
| | East N. Central | 4,848 | 16.2 | 4,560 | 288 | |
| MN | West N. Central 550-567 | 622 | | 587 | 35 | |
| IA | 500-528 | 279 | | 269 | 10 | |
| MO | 630-658 | 523 | | 482 | 41 | |
| ND | 580-588 | 72 | | 68 | 4 | |
| SD NE | 570-577 680-693 | 102 200 | | 98 188 | 4 12 | |
| KS | 660-679 | 200 341 | | 318 | 23 | |
| | West N. Central | 2,139 | 7.1 | 2,010 | 129 | |
| | South Atlantic | | | | | |
| DE | 197-199 206-219 | 92 | | 88 | 4 | |
| MD DC | 200, 202-205 | 546 56 | | 512 55 | 34 1 | |
| VA | 201, 220-246 | 748 | | 700 | 48 | |
| WV | 247-268 | 107 | | 103 | 4 | |
| NC | 270-289 | 926 | | 873 | 53 | |
| SC | 290-299 300-319 | 428 | | 414 | 14 | |
| GA FL | 320-349 | 1,653 2,018 | | 1,544 1,846 | 109 172 | |
| 1.5 | South Atlantic | 6,574 | 21.9 | 6,135 | 439 | |
| | East S. Central | - /- | | -, | | |
| KY | 400-427 | 429 | | 389 | 40 | |
| TN AL | 370-385 350-369 | 581 412 | | 552 387 | 29 25 | |
| MS | 386-397 | 175 | | 166 | 9 | |
| | East S. Central | 1,597 | 5.3 | 1,494 | 103 | |
| | West S. Central | | | | | |
| AR | 716-729 | 242 | | 234 | 8 | |
| LA OK | 700-714 730-749 | 384 295 | | 368 273 | 16 22 | |
| TX | 750-799 | 2.167 | | 1,989 | 178 | |
| | West S. Central | 3,088 | 10.3 | 2,864 | 224 | |
| | Mountain | | | | | |
| MT | 590-599 832-838 | 140 | | 131 | 9 | |
| ID WY | 820-831 | 131 89 | | 123 81 | 8 8 | |
| CO | 800-816 | 615 | | 571 | 44 | |
| NM | 870-884 | 145 | | 139 | 6 | |
| AZ | 850-865 | 539 | | 503 | 36 | |
| UT NV | 840-847 889-898 | 271 | | 259 202 | 12 14 | |
| INV | Mountain | 216 2,146 | 7.1 | 2,009 | 137 | |
| | Pacific | <u>-,</u> | | _,500 | 101 | |
| AK | 995-999 | 65 | | 61 | 4 | |
| WA | 980-994 | 530 | | 488 | 42 | |
| OR CA | 970-979 900-961 | 363 3,114 | | 350 2,892 | 13 222 | |
| HI | 967-968 | 3,114 96 | | 2,692 | 7 | |
| | Pacific | 4,168 | 13.9 | 3,880 | 288 | |
| | le Copy Sales | | | | | |
| U.S. | Unclassified | 1 20 012 | 00.7 | 1 20.000 | 1 1 1 1 | |
| Poss | United States s. & Other Areas | 29,913 | 99.7 | 28,002 | 1,911 | |
| | s. & Other Areas I-009, 969 | 75 | 0.2 | 64 | 11 | |
| | U.S. & Poss., etc. | 29,988 | 99.9 | 28,066 | 1,922 | |
| | ada | 5 | 0.0 | 4 | 1 | |
| | ico | | | | | |
| | ary or Civilian sonnel Overseas | 6 | 0.0 | 4 | 2 | |
| | er International | 5 | 0.0 | 1 | 4 | |
| | Total International | 16 | 0.1 | 9 | 7 | |
| | ail Address Only | | | | | |
| ome | er Unclassified | 30,004 | 100.0 | 28,075 | 1,929 | |
| | arana iotai | JU,UU4 | 100.0 | 20,013 | 1,323 | |

ANALYSIS OF THE SALES OF TOTAL NEW AND RENEWAL SUBSCRIPTIONS Sold During 6 Month Period Ended June 30, 2014

FRICE DATA Reporting not required

7 SALES CHANNELS Reporting not required

8 PREMIUM USAGE Reporting not required

ADDITIONAL CIRCULATION INFORMATION

POST EXPIRATION COPIES
INCLUDED IN PAID CIRCULATION

10

RENEWAL ANALYSIS OF PAID CIRCULATION

Reporting not required

Reporting not required

EXPLANATORY

Audit Cycle: December Ending.

- (a) Print Only Individual subscriptions, averaging 28,401 copies per issue, represent copies served to individuals receiving the print version only of QSR.
- (b) Digital Only Individual subscriptions, averaging 2,277 copies per issue, represent copies served to individuals receiving the digital version only. The digital version of QSR is made available to subscribers through an e-mail notice with a link to the issue sent to recipients notifying them of the availability of each issue.
 - (c) Miscellaneous includes checking and promotion copies, averaging 368 copies per issue, served to advertisers and agencies.
 - (d) Lists represent names taken from database lists of food service operations and restaurant chains.

Definition of Recipient Qualification:

Qualified recipients are: executive managers, purchasing agents, franchisees, owners, senior level managers (not unit managers), and affiliated professionals of chain and independent quick-serve, fast casual, coffee, or pizza headquarters and unit locations of restaurants and businesses allied to these segments of the foodservice industry.

We certify that to the best of our knowledge all data set forth in this Publisher's Statement are true and report circulation in accordance with Alliance for Audited Media's Bylaws and Rules.

Parent Company: Journalistic, Inc.

WEBB C. HOWELL GREG SANDERS

Publisher Group Publisher, Food News Media

Signed: September 17, 2014

Frequency: Monthly Format: Standard Established: 1997

AAM Member Since: 2001 Member No. 06-1110-0

SRDS: 127

Published by:
Journalistic, Inc.

101 Europa Drive, Suite 150, Chapel Hill, NC 27517

T: (919) 945-0700 • F: (919) 945-0701

www.qsrmagazine.com

Publisher: Webb C. Howell Editor: Sam Oches

Analyzed Issue Date
O6-1110-0
Analyzed Issue Text (for double month issue date)
Single Copy Price
Association Subscription Price
U.S. Subscription Price
Canadian Subscription Price
International Subscription Price

05/01/14